

Lumber Exportation.—The hewn square-timber trade reached its maximum development in the '60's; thereafter it declined gradually and has now almost entirely disappeared. Simultaneously with its decline came the increased exportation of deals and other sawn lumber, first to the United Kingdom and later to the United States. Trade with the latter country has been confined, from the first, largely to planks, boards and dimension stock. During the American Civil War exports of forest products of all kinds to the United States for the first time exceeded those to the United Kingdom, but in late years this has become the rule. The total quantity of sawn lumber and square timber exported changed little from 1900 to 1929, averaging about 2,000 million ft. b.m. per annum, but decreased considerably in the next three years reaching its lowest level in 1932. Since that time lumber exports have recovered; in 1940 they were 2,548,681 M ft. b.m. and in 1941, 2,300,875 M ft. b.m. Of the 1939 exports, 55 p.c. went to the United Kingdom and 13 p.c. to other Empire countries, making 68 p.c. to the Empire as a whole; 28 p.c. went to the United States and 4 p.c. to other foreign countries.

14.—Canadian Exports of Planks, Boards and Square Timber, by Countries, 1938-41

Country	1938		1939		1940		1941	
	Quantity	Value	Quantity	Value	Quantity	Value	Quantity	Value
	M ft. b.m.	\$	M ft. b.m.	\$	M ft. b.m.	\$	M ft. b.m.	\$
British—								
United Kingdom	984,757	19,881,672	1,223,974	26,294,286				
Eire.....	7,052	144,877	36,915	874,445				
New Zealand.....	7,506	202,100	5,097	139,157				
Australia.....	141,790	2,189,171	136,818	2,212,963				
British South Africa.....	26,334	541,176	57,224	1,403,734	1	1	1	1
British West Indies.....	10,459	482,074	23,581	604,154				
Other British countries.....	20,451	563,115	17,444	496,064				
Totals, British...	1,207,349	24,004,185	1,501,053	32,024,803	1,842,977	47,760,305	1,010,828	31,716,836
Foreign—								
United States...	450,118	11,581,308	627,087	16,900,984				
China.....	39,170	591,200	31,137	405,446				
Japan.....	6,184	117,043	5,429	90,400	1	1	1	1
Other foreign countries.....	50,270	1,118,442	47,227	1,125,970				
Totals, Foreign..	545,742	13,407,993	710,880	18,522,800	705,704	22,043,118	1,290,047	43,096,460
Grand Totals.....	1,753,091	37,412,178	2,211,933	50,547,603	2,548,681	69,803,423	2,300,875	74,813,296

¹ Details by countries not available.

Subsection 4.—Manufactures of Wood and Paper

Sawmills and pulp and paper mills draw their raw material directly from the forest in the form of logs and pulpwood, and produce sawn lumber, other sawmill products and pulp and paper. There are also a number of important industries that use these products as raw material for further manufacture. Some of them produce commodities made almost entirely of wood, wood-pulp or paper, some manufacture articles in which wood is the most important component, and others produce articles in which wood is necessary but forms only a small proportion of the value. There are, in addition, a number of industries that use wood indirectly in the